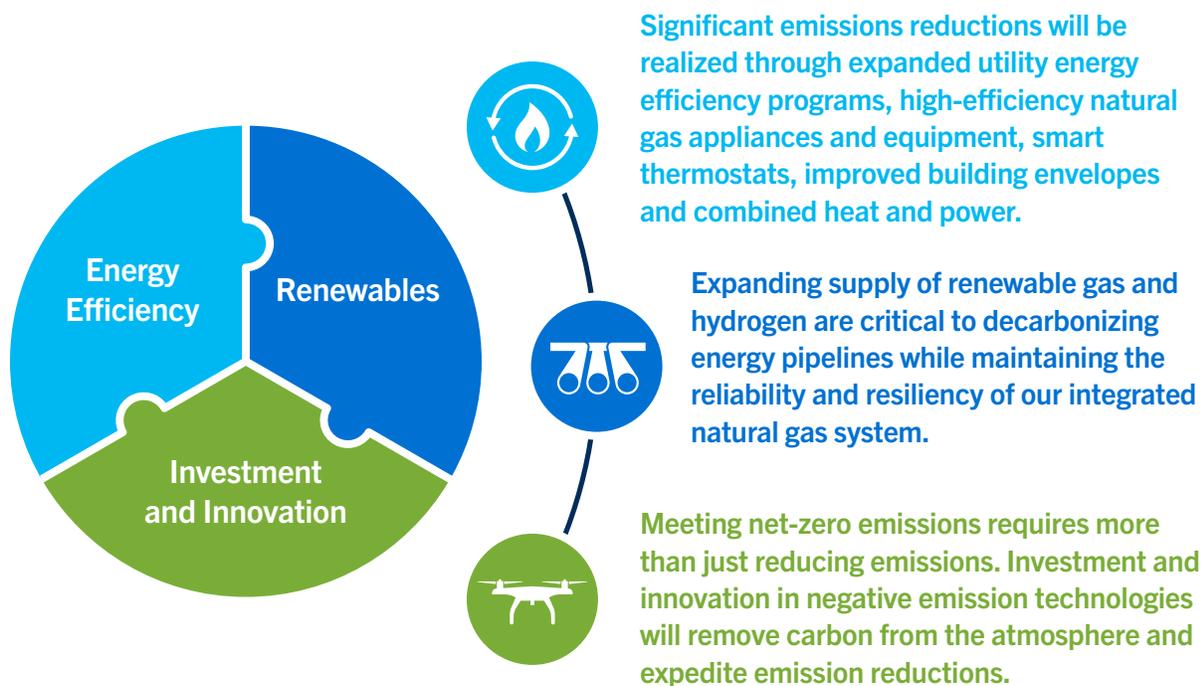


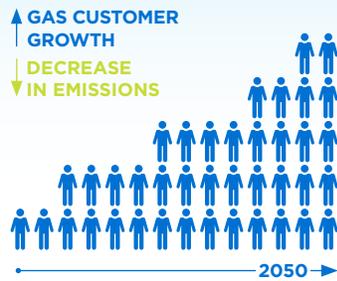
# America's Natural Gas Industry Will be Essential to Achieve a Net-Zero Emissions Future

Climate change is a defining challenge across the globe, and America's natural gas, natural gas utilities and delivery infrastructure are essential to meeting our nation's greenhouse gas emissions reduction goals which will achieve a cleaner energy future.

By including natural gas, advanced fuels and our world class infrastructure, we can expand our opportunities to slash emissions, unleash greater innovation and enhance energy reliability.

**The natural gas industry is committed to reducing greenhouse gas emissions through smart innovation, new and modernized infrastructure and affordable energy choices for customers. Building successful pathways to net-zero emissions will require a combination of tools and strategies.**



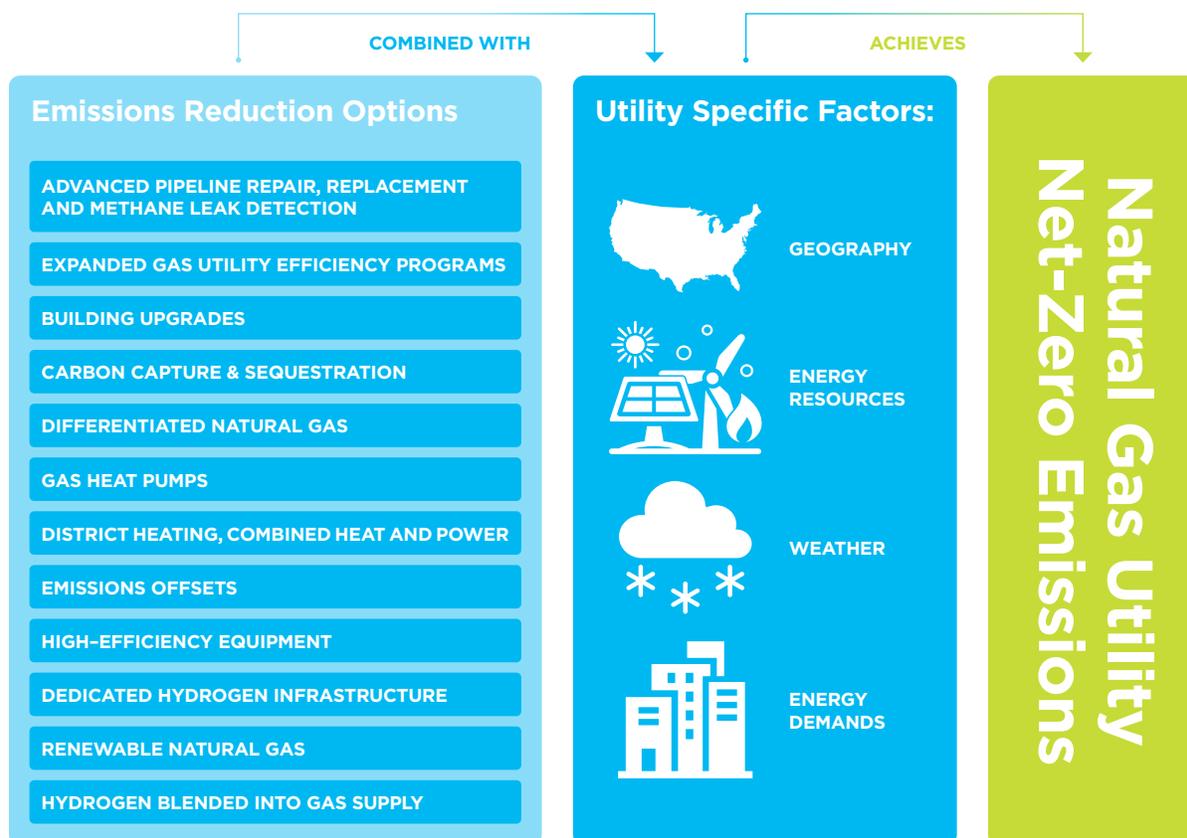


**WITH GAS CUSTOMERS PROJECTED TO GROW BY 25%, GAS UTILITIES CAN SUPPORT ECONOMIC GROWTH AND STILL MEET NET-ZERO EMISSIONS TARGETS BY 2050.**

The American Gas Association worked with ICF to conduct the first comprehensive analysis exploring natural gas utility pathways to achieve net-zero emissions.

*Net-Zero Emissions Opportunities for Gas Utilities* presents a national-level approach that leverages the unique advantages of gas technologies and distribution infrastructure. The study underscores the range of scenarios and technology opportunities available as the nation, regions, states and communities develop and implement ambitious emissions reductions plans.

## Various pathways to net-zero exist to meet both unique energy demand and emissions targets.



**Policy support is essential to incentivize demand, fund innovation and deploy technology.**