Sunday, May 21, 2017

9:00 - 12:30 p.m. Whale Watching Excursion
(Spouses and Guests Welcome)
(Optional)

3:00 - 5:00 p.m. Registration

3:30 - 4:30 p.m. Leadership Meeting
(Chairs, Vice Chairs, Leadership Team, Workshop
Facilitators, and Staff Executives)

4:30 - 5:00 p.m. First Time Attendee & New Member Orientation
AGA Antitrust Compliance Guidelines distribution and review
(all first time attendees are strongly encouraged to attend)

Facilitator: Lisa DaBello Saragusa - Project Coordinator, Regulatory Services
Entergy Corporation
Chair, AGA Accounting Services Committee

5:00 - 7:00 p.m. Registration & Reception
(Spouses and Guests Welcome)
Sponsored by Utilities International Inc.

Monday, May 22, 2017

7:00 - 8:00 a.m. Breakfast
(Spouses and Guests Welcome)

8:00 - 8:10 a.m. Opening Remarks/ Administrative Matters/ AGA Antitrust Compliance
Guidelines distribution and review

Lisa DaBello Saragusa - Project Coordinator, Regulatory Services
Entergy Corporation
Chair, AGA Accounting Services Committee
PROPERTY ACCOUNTING BREAKOUT
Draft Agenda

8:10 - 8:30 a.m. Welcome to Newport Beach & Local Utility Update
Aaron Moss
Vice President & Corporate Controller
Edison International

8:30 - 9:30 a.m. Wall Street Update
Rick Vaccari
Vice President of Investor Relations
Sempra

9:30 - 10:20 a.m. Political Policy & Perspective
Todd Metcalf
PricewaterhouseCoopers LLP

10:20 - 10:35 a.m. Break

10:35 - 11:30 a.m. Keys to Effective Collaboration Within Your Company
Speakers TBD

11:30 - 12:00 p.m. Natural Gas Industry Update
Richard Meyer
Director, Energy Analysis & Standards
American Gas Association

12:00 - 12:30 p.m. Electric Industry Update
Aryeh Fishman
Associate General Counsel, Regulatory Legal Affairs
Edison Electric Institute

12:30 - 1:30 p.m. Lunch
(Spouses and Guests Welcome)
AGA/EEI SPRING ACCOUNTING CONFERENCE
AGA ACCOUNTING SERVICES COMMITTEE &
EEI PROPERTY ACCOUNTING & VALUATION COMMITTEE
Newport Beach Marriott Hotel & Spa
Newport Beach, CA
May 21-24, 2017

PROPERTY ACCOUNTING BREAKOUT
Draft Agenda

1:30 p.m.  Convene Property Accounting Breakout Session

1:30 - 1:45 p.m.  Opening Remarks & Administrative Matters

Jessica Thayer - Manager, Property Accounting
CenterPoint Energy
Chair, AGA Accounting Services Committee

1:45 - 2:45 p.m.  Preparing for a Depreciation Study

John Spanos
Senior Vice President
Gannett Fleming

2:45 - 3:00 p.m.  Break

3:00 - 5:00 p.m.  Roundtable Discussion
- A discussion of current property accounting issues

Facilitators:

Andee Hughes, Southwest Gas Corporation
Cindy Lee, Duke Energy

6:00 - 10:00 p.m.  Beach Bash Dinner/Party at Newport Dunes Waterfront Resort & Marina
(Registered Spouses and Guests Welcome)
Sponsored by Regulated Capital Consultants, LLC

Tuesday, May 23, 2017

7:00 - 8:00 a.m.  Breakfast
(Spouses and Guests Welcome)

8:00 - 8:10 a.m.  Opening Remarks & Administrative Matters

Jessica Thayer - Manager, Property Accounting
CenterPoint Energy
Chair, AGA Accounting Services Committee
## PROPERTY ACCOUNTING BREAKOUT

**Draft Agenda**

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tr>
<td>8:10 - 8:40 a.m.</td>
<td>Aon Hewitt Pension Presentation</td>
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<td>Derek Rylicki</td>
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<td>Senior Partner</td>
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<td><em>Aon Hewitt</em></td>
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<td>8:40 - 9:20 a.m.</td>
<td>FASB Pension ASU Update</td>
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<td>Speakers TBD</td>
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<td>9:20 - 10:05 a.m.</td>
<td>New Lease Accounting Implementation Issues</td>
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<td>Michael Nesta</td>
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<td>Partner, Deal Advisory - Accounting Advisory Services</td>
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<td><em>KPMG</em></td>
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<td>10:05 - 10:25 a.m.</td>
<td>Break</td>
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<td>10:25 - 11:05 a.m.</td>
<td>Revenue Recognition Implementation Issues</td>
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<td>Speaker TBD</td>
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<td>11:05 - 11:50 a.m.</td>
<td>General GAAP Update (FASB/FERC/SEC)</td>
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<td>Tyler Dorn</td>
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<td>Senior Manager, EY Assurance</td>
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<td><em>Ernst &amp; Young</em></td>
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<td>11:50 - 12:30 p.m.</td>
<td>CAO Roundtable</td>
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<td>Connie Erickson</td>
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<td>Vice President and Controller</td>
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<td><em>Southern California Edison</em></td>
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<td>Speakers TBD</td>
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<td>12:30- 1:30 p.m.</td>
<td>Lunch</td>
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AGA/EEI SPRING ACCOUNTING CONFERENCE
AGA ACCOUNTING SERVICES COMMITTEE &
EEI PROPERTY ACCOUNTING & VALUATION COMMITTEE
Newport Beach Marriott Hotel & Spa
Newport Beach, CA
May 21-24, 2017

PROPERTY ACCOUNTING BREAKOUT
Draft Agenda

1:30 p.m.          Convene Property Accounting Breakout Session

1:30 - 2:20 p.m.   Accounting for New Technologies & Home Service Assets Panel

- specific technologies to be discussed will include electric vehicle infrastructure,
  microgrid, storage batteries and gas detection technology

  Jessica Thaye
  Manager, Property Accounting
  CenterPoint Energy

  Speakers TBD

2:20 - 3:00 p.m.   Current Issues in Utility Ratemaking

  David Hunt
  Manager, Regulatory Filings
  Entergy Services

3:00 - 3:15 p.m.   Break

3:15 - 5:00 p.m.   Roundtable Questions

  - a discussion of current property accounting issues

  Facilitators:

  Catherine Mueller, Avista
  Mark Sharkey, Exelon

5:00 - 7:00 p.m.   Reception

  (Spouses and Guests Welcome)
  Sponsored by PowerPlan, Inc.
Wednesday, May 24, 2017

7:30 - 8:00 a.m.  Continental Breakfast

8:00 - 10:00 a.m.  Project Governance and Controls

- What is project governance?
- Project lifecycle (new, open, in-service, close and unitization)
- Use of Unique and Blanket Projects (work orders)
- Controls over project use and charging (capital and O&M)
- Best practices
- Deep dive on specific project controls

Mark Sharkey
Senior Accounting Manager
Exelon Business Services Co.

10:00 - 10:15 a.m.  Break

10:15 - 11:30 a.m.  Roundtable Questions & Open Forum Discussion
- a discussion of current property accounting issues

Facilitators:

Pei Sue Ong, Pacific Gas and Electric Company
Jessica Thayer, CenterPoint Energy

11:30 - 11:45 a.m.  Hot Topics Debrief & Administrative Matters
- includes a discussion of topics for future meetings

Facilitator:

Catherine Mueller, Avista

11:45 a.m.  Adjourn